

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

For Publication

In re

ENRON CORP., *et al.*,

Reorganized Debtors.

Chapter 11

Case No. 01-16034 (AJG)
(Confirmed Case)

ENRON CORP.,

Plaintiff,

v.

Adv. Pro. No. 05-01029

AVENUE SPECIAL SITUATIONS FUND II, LP,
DK ACQUISITION PARTNERS, LP,
RCG CARPATHIA MASTER FUND, LTD.,
RUSHMORE CAPITAL-I, L.L.C., AND
RUSHMORE CAPITAL-II, L.L.C.,

Defendants.

SECOND ERRATA ORDER

ORDERED, that Opinion Denying Defendants' Motion to Dismiss Second Cause of Action Regarding Disallowance of Claims Held by Defendants dated March 31, 2006, be corrected as follows:

1. Page 40, in footnote 23, line 6, the entry listed as
 ". . . reflect the attendant risks that the claims might be subordinated."

should be corrected to read as follows:

“ . . . reflect the attendant risks that the claims might be disallowed.”

Dated: New York, New York

August 15, 2006

s/Arthur J. Gonzalez

UNITED STATES BANKRUPTCY JUDGE